

  
  
**VEKTOR**  
BY  
INVESTPUPPY

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VEKTOR · BY INVESTPUPPY

# Due Diligence Navigation Guide

*Which document answers which question — a reading guide for  
institutional partners working through the full Vektor document suite.*

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For DPMs, family office principals, and prospective partners

A reading guide for anyone evaluating the Vektor platform

IP-DDG-260804-3.2 · August 2026

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#### HOW TO USE THIS GUIDE

The Vektor document suite contains 50 documents available via [investpuppy.com](https://investpuppy.com) — 29 freely downloadable, 13 post-registration, and 8 available after NDA signing. This guide tells you which one to read in response to the question you are actually trying to answer. It is not a catalogue — it is a navigation tool. In a hurry? Jump straight to “Recommended Sequence — Proof Partners Due Diligence,” near the end of this guide. It’s a proven 13-step reading order.

Documents marked “Registration required” are accessible with a single free registration at [investpuppy.com/research](https://investpuppy.com/research). Documents marked “Ungated” can be downloaded immediately at [investpuppy.com/documents](https://investpuppy.com/documents). No registration required. Documents marked “NDA required” are provided directly by the founding team only after a mutual NDA has been signed — they are not available via self-service registration or download.

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#### IF YOUR QUESTION IS COMMERCIAL

*Start here. These documents make the commercial case.*

##### Vektor at a Glance

Answers: What is Vektor, and why does it exist?

One page. Start here for any first conversation.

■ Ungated — download at [investpuppy.com/documents](https://investpuppy.com/documents)

##### Platform Brochure

Answers: What does Vektor actually do, step by step?

The eleven-step workflow with screenshots. The most complete overview of the platform in operation.

■ Ungated — download at [investpuppy.com/documents](https://investpuppy.com/documents)

##### Why Vektor

Answers: What is the commercial argument for systematic portfolio management?

The market problem, the DPM workflow, the Proof Partners proposition. Contains a summary of the Proof Partners programme on page 6.

■ Ungated — download at [investpuppy.com/documents](https://investpuppy.com/documents)

#### Proof Partners programme

Answers: What exactly is the Proof Partners? What are the commercial terms, obligations, and programme mechanics?

The complete programme specification: what partners receive, what they commit to, slot availability, and the four-step path to engagement. Reference: IP-PPR-260515-1.0.

■ NDA required — available after NDA signing

#### One Platform, Three Delivery Models

Answers: How does Vektor reach different types of client? What are the three commercial channels?

The channel architecture reference: Vektor : Boutique (direct, practitioner scale), Vektor : House (direct, institutional scale), and Vektor : Wrapped (bank-licensed, intermediated). Includes the data residency framework across all three models and a decision guide for model selection. Also covers the dual-channel institution scenario. Requires one-time registration.

■ Registration required — register at [investpuppy.com/research](https://investpuppy.com/research)

#### The Vektor Brand Story

Answers: Who built this and why?

The origin story and the philosophy behind the platform.

■ Ungated — download at [investpuppy.com/documents](https://investpuppy.com/documents)

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IF YOUR QUESTION IS METHODOLOGICAL

*How the quantitative engine works.*

#### WP-01: Quantitative Portfolio Construction

Answers: How does the portfolio construction process work end to end?

The foundational paper. Five-stage framework with a worked SGX example. Start here before reading any other white paper.

■ Registration required — [investpuppy.com/research](https://investpuppy.com/research)

#### WP-02: Per-Instrument Signal Optimisation

Answers: How does Vektor select the right indicator for each instrument?

The grid search methodology and XGBoost validation layer.

■ Registration required — [investpuppy.com/research](https://investpuppy.com/research)

#### WP-03: Capital Allocation Precision

Answers: How do portfolio weights become actual share quantities?

Lot rounding, cash buffer, and capital allocation efficiency.

■ Registration required — [investpuppy.com/research](https://investpuppy.com/research)

#### WP-04: Technical Indicator Selection

Answers: What are the six indicators, and how are parameters optimised?

Full parameter space specification and overfitting controls.

■ Registration required — [investpuppy.com/research](https://investpuppy.com/research)

#### WP-05: Multi-Currency Portfolio Infrastructure

Answers: How does Vektor handle portfolios across multiple currencies?

FX rate collection, position-level conversion, base currency configuration.

■ Registration required — [investpuppy.com/research](https://investpuppy.com/research)

#### WP-11: Signal Robustness Architecture

Answers: Why was walk-forward validation considered and discarded?

The two-layer orthogonal architecture built instead: mathematical price-based signals combined with text-based sentiment.

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#### WP-10: Evaluating Systematic Strategy Performance

Answers: What metrics should I use to evaluate a systematic strategy?

Sharpe ratio, drawdown, benchmark comparison, signal decay, and signal robustness architecture. Essential reading before reviewing any Vektor strategy output.

■ Ungated — download at [investpuppy.com/documents](https://investpuppy.com/documents)

#### WP-13: Portfolio Valuation Methodology

Answers: How is current portfolio value calculated, and what are the honest limits?

Mark-to-market only, weighted-average cost basis, no bond valuation — includes the AU/CGT disclosure.

■ Ungated — download at [investpuppy.com/documents](https://investpuppy.com/documents)

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IF YOUR QUESTION IS ABOUT GOVERNANCE & COMPLIANCE

*Controls, audit trail, and regulatory alignment.*

#### WP-06: Audit Trail & Compliance Architecture

Answers: What is the audit trail? Who approves what?

The three-role model, complete action logging, compliance architecture. The first white paper a compliance officer should read.

■ Registration required — [investpuppy.com/research](https://investpuppy.com/research)

#### WP-08: AI and ML Philosophy

Answers: Where is AI used? Can the machine trade without human approval?

Governing principle, human approval gates, MAS FEAT / SFC / FCA / FINMA / DFSA alignment.

■ Registration required — [investpuppy.com/research](https://investpuppy.com/research)

#### WP-09: Risk & Limitation Disclosure

Answers: What are the platform's risks and limitations?

Fourteen identified risks across four categories with mitigations in place and those on the roadmap. Read before any risk committee presentation.

■ Ungated — download at [investpuppy.com/documents](https://investpuppy.com/documents)

Mutual NDA

Answers: What confidentiality terms govern our discussions?

Singapore law primary. Requires review by qualified Singapore solicitor before use.

■ Available on request — [contact@investpuppy.com](mailto:contact@investpuppy.com)

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IF YOUR QUESTION IS TECHNICAL

*Infrastructure, integration, and architecture.*

WP-07: Production Infrastructure & Technical Architecture

Answers: How is the platform built? Can it integrate with our existing infrastructure?

AWS service inventory, architecture diagram, decision log, data flows, integration patterns, region-agnostic deployment, and current deployment status.

■ Registration required — [investpuppy.com/research](https://investpuppy.com/research)

Workflow Integration Guide

Answers: What does adopting Vektor mean for the way I work today?

Task-by-task workflow map — what Vektor replaces, augments, and leaves unchanged.

■ NDA required — available after NDA signing

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IF YOUR QUESTION IS OPERATIONAL

*Day-to-day use and getting started.*

Frequently Asked Questions

Answers: Quick answers to the eighteen questions that come up in every conversation.

Plain language. Two pages. Useful leave-behind for any meeting.

■ Registration required — [investpuppy.com/research](https://investpuppy.com/research)

WP-12: Rebalancing — Drift Thresholds and Disclosure

Answers: When does a rebalance trigger, and what is not built yet?

Drift thresholds, minimum-trade-value filtering, dry-run by default.

■ Ungated — download at [investpuppy.com/documents](https://investpuppy.com/documents)

**■ Registration required — [investpuppy.com/research](https://investpuppy.com/research)**

## Reference Output — SGX Mandate

Answers: What does Vektor produce end to end on a real SGX mandate?

The complete eleven-step workflow as actual platform output on a live SGX mandate — instruments, weights, allocation, and screenshots at every stage. Read this before the multi-market reference output. Reference: IP-REF-260611-1.0.

**■ Ungated — download at [investpuppy.com/documents](https://investpuppy.com/documents)**

## Reference Output — SGX · NASDAQ · LSE

Answers: Does ‘any listed equity market’ mean any market, really?

The same eleven-step workflow executed simultaneously across SGX (SGD), NYSE/NASDAQ (USD), and LSE (GBP) in a single session on 21 May 2026. Read the SGX Reference Output first. Reference: IP-REF-MM-260521-1.0.

**■ Registration required — [investpuppy.com/research](https://investpuppy.com/research)**

## Operational Walkthrough

Answers: What does day-to-day operation actually look like?

The complete eleven-phase operational lifecycle from client registration through to portfolio valuation, drift monitoring, and audit verification — with platform screenshots at each step. The primary daily reference for Proof Partners and standard clients. Reference: IP-OW-260719-1.0.

**■ NDA required — available after NDA signing**

## RECOMMENDED SEQUENCE — PROOF PARTNERS DUE DILIGENCE

For a partner working through the full suite for the first time. Each step builds on the previous one — follow the numbered sequence in the table below.

| STEP | DOCUMENT           | PURPOSE                                                                         |
|------|--------------------|---------------------------------------------------------------------------------|
| 1    | Vektor at a Glance | Establish the platform’s proposition and the problem it solves — in two minutes |
| 2    | Platform Brochure  | Understand the full workflow and platform capability                            |
| 3    | Why Vektor         | Evaluate the commercial argument and Proof Partners summary                     |

| STEP | DOCUMENT                                          | PURPOSE                                                                                                   |
|------|---------------------------------------------------|-----------------------------------------------------------------------------------------------------------|
| 4    | Proof Partners programme                          | Understand the full programme structure before entering due diligence                                     |
| 4a   | One Platform, Three Delivery Models               | Understand the commercial channel architecture and data residency framework before detailed due diligence |
| 5    | WP-01: Quantitative Portfolio Construction        | Understand the quantitative methodology foundation                                                        |
| 6    | WP-09: Risk & Limitation Disclosure               | Assess platform risk with full information before evaluating outputs                                      |
| 7    | WP-10: Evaluating Systematic Strategy Performance | Acquire the vocabulary to evaluate strategy outputs                                                       |
| 8    | WP-06: Audit Trail & Compliance Architecture      | Review governance and audit trail                                                                         |
| 9    | WP-08: AI and ML Philosophy                       | Assess AI governance and regulatory alignment                                                             |
| 10   | WP-07: Technical Architecture                     | Technical due diligence — infrastructure and integration                                                  |
| 11   | Workflow Integration Guide                        | Understand how Vektor fits your existing workflow                                                         |
| 12   | WP-02 through WP-05, WP-11                        | Deep methodology review as required                                                                       |
| 13   | Mutual NDA                                        | Establish confidentiality terms for detailed commercial discussions                                       |

Questions not answered by any document in the suite should be directed to [contact@investpuppy.com](mailto:contact@investpuppy.com). All documents available at [investpuppy.com](https://investpuppy.com).

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# The Full Document Suite

Organised by access tier — not a catalogue, a map.

Full reading-order guidance in the Due Diligence Navigation Guide.

## UNGATED — 29 DOCUMENTS

### VEKTOR COMMERCIAL

- Vektor At a Glance
- Vektor Brand Story
- Vektor Platform Brochure

### ● Due Diligence Navigation Guide (you are here)

- What Vektor Is Not
- Why Not the Incumbents?
- Why Vektor
- Reference Output — SGX Equity Mandate

### VEKTOR RESEARCH PAPERS

- WP-09: Risk and Limitation Disclosure
- WP-10: Evaluating Performance

### OUR BETTER WAY

- BW-01: Technical Debt
- BW-02: Vektor House Implementation
- BW-03: The Configurability Gap
- BW-04: AI as Instrument

### UNVARNISHED

- UNV-01: Why Implementations Fail
- UNV-02: Nobody Owns It
- UNV-03: Complexity as Cover
- UNV-04: Plan Last
- UNV-05: The Change Request Trap
- UNV-06: Invisible Stakeholders
- UNV-07: The Hammer, the Tool, and the Methodology
- UNV-08: Life After Live
- UNV-09: The U in UAT
- UNV-10: Nine Women
- UNV-11: The AI Revolution — Automating Bad Practice at Scale
- UNV-12: Model Bank — the perfect solution for banks that don't exist
- UNV-13: The parameter that broke the camel's back

### WHITE PAPERS

- WP-12: Rebalancing: Drift Thresholds and Disclosure
- WP-13: Portfolio Valuation Methodology

[investpuppy.com/documents](https://investpuppy.com/documents)

## REGISTRATION REQUIRED — 13 DOCUMENTS

### VEKTOR COMMERCIAL

- Vektor FAQ
- One Platform, Three Delivery Models
- Reference Output — SGX · NASDAQ · LSE · 21 May 2026

### VEKTOR RESEARCH PAPERS

- WP-Index · Research Series Index
- WP-01: Quantitative Portfolio Construction
- WP-02: Signal Optimisation
- WP-03: Capital Allocation
- WP-04: Indicator Selection
- WP-05: Multi-Currency
- WP-06: Audit and Compliance
- WP-07: Technical Architecture
- WP-08: AI and ML Philosophy

### WHITE PAPERS

- WP-11: Signal Robustness Architecture — Why walk-forward validation was considered and discarded

*How to register: [investpuppy.com/research](https://investpuppy.com/research)*

## NDA REQUIRED — 8 DOCUMENTS

### VEKTOR COMMERCIAL

- First 90 Days
- Mutual Non-Disclosure Agreement
- Proof Partners Programme
- Workflow Integration Guide
- Vektor Operational Walkthrough — Client to Portfolio Valuation
- Proof Partners Agreement

### INVESTPUPPY

- Alloy Partners Programme

### OTHER

- Vektor OpenWealth Integration — Commercial Overview

*Available once a Proof Partners conversation begins. Start at [investpuppy.com/proof-partners](https://investpuppy.com/proof-partners)*