



VEKTOR

BY
INVESTPUPPY

VEKTOR · BY INVESTPUPPY



STOP.
Don't Read Everything... Yet.

See the forest. Find your path.

For DPMs, family office principals, and prospective partners

1. Start here

We didn't just document the parts we're proud of. We documented the parts we're still building. The parts we'd challenge. The parts we'd want explained if we were evaluating Vektor ourselves. Serious about outcomes means being honest about all of them. The result is fifty documents. Not because we enjoy writing them. Because we'd rather answer the question than avoid it. Start with yours. This guide shows you what to read now, what can wait and where to go when you are ready to explore further. Belief can't be tested. Evidence can. Trust isn't claimed or deserved. It's earned. Every claim. Described. Documented. Supported.

The suite has 50 documents: 31 you can open and download now, 11 behind one free registration, and 8 available only under controlled access. Each entry says which kind it is and exactly what to do.

2. What do you want to understand?

Pick the question closest to the one you are trying to answer. Each path lists its documents in the order we recommend reading them.

What is Vektor, why does it exist and what does it do?

The starting question: what Vektor is, the problem it addresses and what it produces.

Path: Understand Vektor (4 documents). The reader can decide whether Vektor is worth evaluating further.

STEP	DOCUMENT	WHAT IT GIVES YOU	ACCESS
1	Vektor At a Glance	Start here: Establish the platform's proposition and the problem it solves, in two minutes.	OPEN. Download now
2	Vektor Platform Brochure	The platform in full: Understand the full workflow and platform capability.	OPEN. Download now
3	Why Vektor (recommended)	The commercial argument: Evaluate the commercial argument for systematic portfolio management.	OPEN. Download now
4	Vektor Brand Story (optional)	Who built it, and why: Find out who built Vektor and why.	OPEN. Download now

Does the quantitative methodology stand up?

Whether the methodology, its parameters and its disclosures can be examined and tested.

Path: Test the methodology (9 documents). The reader can decide whether the methodology stands up to their own testing.

STEP	DOCUMENT	WHAT IT GIVES YOU	ACCESS
1	WP-10: Evaluating Performance	The vocabulary of evaluation: Acquire the vocabulary to evaluate strategy outputs. The next step needs one free registration.	OPEN. Download now
2	WP-01: Quantitative Portfolio Construction	The methodology foundation: Understand the quantitative methodology foundation.	REGISTER. One free registration
3	WP-13: Portfolio Valuation Methodology	How value is calculated: See how current portfolio value is calculated, and the honest limits. The next step needs one free registration.	OPEN. Download now
4	WP-02: Signal Optimisation (recommended)	Signal optimisation: See how Vektor selects the right indicator for each instrument.	REGISTER. One free registration
5	WP-03: Capital Allocation (recommended)	Capital allocation: See how portfolio weights become actual share quantities. The next step needs one free registration.	OPEN. Download now
6	WP-04: Indicator Selection (recommended)	Indicator selection: See the six indicators and how their parameters are optimised.	REGISTER. One free registration
7	WP-05: Multi-Currency (recommended)	Multi-currency: See how Vektor handles portfolios across multiple currencies.	REGISTER. One free registration
8	WP-11: Signal Robustness Architecture — Why walk-forward validation was considered and discarded (optional)	Signal robustness: Deep methodology review, as required.	REGISTER. One free registration
9	WP-Index · Research Series Index (optional)	The whole series: See the whole research series.	REGISTER. One free registration

What are the risks, limitations and controls?

The claims, qualifications and current limitations, and the controls around them.

Path: Review risks and controls (5 documents). The reader can decide whether the platform's risks, limitations and controls are acceptable to them.

STEP	DOCUMENT	WHAT IT GIVES YOU	ACCESS
1	WP-09: Risk and Limitation Disclosure	Risk, with full information: Assess platform risk with full information before evaluating outputs.	OPEN. Download now
2	WP-06: Audit and Compliance	Governance and audit: Review governance and the audit trail. The next step needs one free registration.	OPEN. Download now

STEP	DOCUMENT	WHAT IT GIVES YOU	ACCESS
3	WP-08: AI and ML Philosophy	AI governance: Assess AI governance and regulatory alignment.	REGISTER. One free registration
4	What Vektor Is Not (optional)	What Vektor is not: See what Vektor is not. The next step, the Mutual NDA, is available on request.	OPEN. Download now
5	Mutual Non-Disclosure Agreement (optional)	Confidentiality terms: Establish confidentiality terms for detailed commercial discussions.	CONTROLLED. Sent on request by the founding team: this is the mutual NDA that governs access to the other controlled documents.

What changes operationally if Vektor is adopted?

How the workflow resolves into positions and records, and what changes day to day.

Path: Understand implementation (9 documents). The reader can decide whether to request the controlled workflow detail.

STEP	DOCUMENT	WHAT IT GIVES YOU	ACCESS
1	Reference Output — SGX Equity Mandate	See it work: See what Vektor produces end to end on a real SGX mandate.	OPEN. Download now
2	WP-12: Rebalancing: Drift Thresholds	Rebalancing: See when a rebalance triggers, and what is not built yet. The next step needs one free registration.	OPEN. Download now
3	Vektor FAQ	Quick answers: Get quick answers to the eighteen questions that come up in every conversation.	REGISTER. One free registration
4	Reference Output — SGX · NASDAQ · LSE · 21 May 2026 (recommended)	Beyond one market: See whether any listed equity market really means any market.	REGISTER. One free registration
5	WP-07: Technical Architecture	Technical architecture: See how the platform is built and whether it can integrate with your existing infrastructure. The next step, the Workflow Integration Guide, is available after a mutual NDA.	REGISTER. One free registration
6	Workflow Integration Guide (recommended)	Fit with your workflow: Understand how Vektor fits your existing workflow.	CONTROLLED. Available after a mutual NDA.
7	Vektor Operational Walkthrough (optional)	Day-to-day operation: See what day-to-day operation actually looks like.	CONTROLLED. Available after a mutual NDA.

STEP	DOCUMENT	WHAT IT GIVES YOU	ACCESS
8	First 90 Days (optional)	Getting started: See the first 90 days of an implementation.	CONTROLLED. Shared on request, under NDA.
9	Vektor OpenWealth Integration: Commercial Overview (optional)	Integration: See the OpenWealth integration overview.	CONTROLLED. Available after a mutual NDA.

Why was Vektor built this way?

The design choices behind the platform and the alternatives they were weighed against.

Path: Understand design choices (5 documents). The reader can decide whether Vektor's design choices answer the failures they have seen.

STEP	DOCUMENT	WHAT IT GIVES YOU	ACCESS
1	BW-01: Technical Debt	Architecture as a business decision: Why architecture is a business decision, not a development preference.	OPEN. Download now
2	BW-02: Vektor : House Implementation (recommended)	At institutional scale: See why institutional-scale implementations fail at a higher rate, and at a higher cost, than boutique ones.	OPEN. Download now
3	BW-03: The Configurability Gap	The configurability gap: See the configurability problem every serious platform has to answer, and how Vektor was built to answer it.	OPEN. Download now
4	BW-04: AI as Instrument	Why Vektor does not say AI: See what Vektor decided about AI when it was its own turn, after watching what others did.	OPEN. Download now
5	Why Not the Incumbents? (recommended)	The alternatives, fairly assessed: See a fair assessment of every serious alternative, and what Vektor does differently.	OPEN. Download now

3. Or start from your role

Or start from the role you hold. Each role has a default path; the first document is the best place to begin.

ROLE	WHAT YOU WANT TO KNOW	START WITH
Portfolio manager	Runs a discretionary book and wants to know how the platform changes daily decisions and workload.	Understand Vektor (4); Test the methodology (9); Understand design choices (5); The Unvarnished series (13). Begin with Vektor At a Glance.

ROLE	WHAT YOU WANT TO KNOW	START WITH
Investment or family office principal	Owns the outcome and the governance of the mandate and wants clarity on control, cost and risk.	Understand Vektor (4); Review risks and controls (5); Understand design choices (5); The Unvarnished series (13). Begin with Vektor At a Glance.
Risk committee or compliance officer	Tests whether controls, limits and the audit trail stand up.	Test the methodology (9); Review risks and controls (5); The Unvarnished series (13). Begin with WP-10: Evaluating Performance.
Operations	Runs the day-to-day workflow and needs to know what changes operationally.	Understand implementation (9); The Unvarnished series (13). Begin with Reference Output — SGX Equity Mandate.
Technology or architecture	Assesses integration, data flows and technical design.	Understand implementation (9); Understand design choices (5); The Unvarnished series (13). Begin with Reference Output — SGX Equity Mandate.
Custodian or EAM	Evaluates the platform from a custody or external asset manager viewpoint.	Understand implementation (9); The Unvarnished series (13). Begin with Reference Output — SGX Equity Mandate.
Prospective partner	Considering a working relationship and needs to understand how a partnership works.	Understand Vektor (4); Understand implementation (9); Understand design choices (5); Proof Partners due diligence (18); The Unvarnished series (13). Begin with Vektor At a Glance.

4. What you can open, what needs registration, what is controlled

Every document is one of three kinds. The access line on each entry tells you which, and what to do next.

Open now (31)

Download now

Vektor At a Glance · Vektor Brand Story · Vektor Platform Brochure · STOP. Don't Read Everything... Yet. · What Vektor Is Not · Why Not the Incumbents? · Why Vektor · WP-03: Capital Allocation · WP-06: Audit and Compliance · WP-09: Risk and Limitation Disclosure · WP-10: Evaluating Performance · BW-01: Technical Debt · BW-02: Vektor : House Implementation · BW-03: The Configurability Gap · UNV-01: Why Implementations Fail · UNV-02: Nobody Owns It · UNV-03: Complexity as Cover · UNV-04: Plan Last · UNV-05: The Change Request Trap · UNV-06: Invisible Stakeholders · UNV-07: The Hammer, the Tool, and the Methodology · UNV-08: Life After Live · UNV-09: The U in UAT · UNV-10: Nine Women · BW-04: AI as Instrument · Reference Output — SGX Equity Mandate · UNV-11: The AI Revolution — Automating Bad Practice at Scale · UNV-12: Model Bank — the perfect solution for banks that don't exist · UNV-13: The parameter that broke the camel's back · WP-12: Rebalancing: Drift Thresholds · WP-13: Portfolio Valuation Methodology

One free registration (11)

One free registration

Vektor FAQ · WP-Index · Research Series Index · WP-01: Quantitative Portfolio Construction · WP-02: Signal Optimisation · WP-04: Indicator Selection · WP-05: Multi-Currency · WP-07: Technical Architecture · WP-08: AI and ML Philosophy · One Platform, Three Delivery Models · Reference Output — SGX · NASDAQ · LSE · 21 May 2026 · WP-11: Signal Robustness Architecture — Why walk-forward validation was considered and discarded

Controlled (8)

Shared on request, under NDA. Sent on request by the founding team: this is the mutual NDA that governs access to the other controlled documents. Available after a mutual NDA. Shared with a partner once an Alloy Partners conversation begins. Shared with a Proof Partner at the point of engagement.

First 90 Days · Mutual Non-Disclosure Agreement · Proof Partners Programme · Workflow Integration Guide · Alloy Partners Programme · Vektor Operational Walkthrough · Vektor OpenWealth Integration: Commercial Overview · Proof Partners Agreement

↑ 5. Complete reference

Unvarnished (13)

Field notes from decades of bad projects.

DOCUMENT	REFERENCE	ROLE	ACCESS
UNV-01: Why Implementations Fail	IP-UNV-01-261013-1.0	point of view	OPEN
UNV-02: Nobody Owns It	IP-UNV-02-261013-1.0	point of view	OPEN
UNV-03: Complexity as Cover	IP-UNV-03-261013-1.0	point of view	OPEN
UNV-04: Plan Last	IP-UNV-04-261013-1.0	point of view	OPEN
UNV-05: The Change Request Trap	IP-UNV-05-261013-1.0	point of view	OPEN
UNV-06: Invisible Stakeholders	IP-UNV-06-261013-1.0	point of view	OPEN
UNV-07: The Hammer, the Tool, and the Methodology	IP-UNV-07-261013-1.0	point of view	OPEN
UNV-08: Life After Live	IP-UNV-08-261013-1.0	point of view	OPEN
UNV-09: The U in UAT	IP-UNV-09-261013-1.0	point of view	OPEN

DOCUMENT	REFERENCE	ROLE	ACCESS
UNV-10: Nine Women	IP-UNV-10-261013-1.0	point of view	OPEN
UNV-11: The AI Revolution — Automating Bad Practice at Scale	IP-UNV-11-261013-1.0	point of view	OPEN
UNV-12: Model Bank — the perfect solution for banks that don't exist	IP-UNV-12-261013-1.0	point of view	OPEN
UNV-13: The parameter that broke the camel's back	IP-UNV-13-261013-1.0	point of view	OPEN

Our Better Way (4)

How Vektor responds to the failure modes the Unvarnished series names.

DOCUMENT	REFERENCE	ROLE	ACCESS
BW-01: Technical Debt	IP-BW-01-261013-1.0	design response	OPEN
BW-02: Vektor : House Implementation	IP-BW-02-261013-1.0	design response	OPEN
BW-03: The Configurability Gap	IP-BW-03-261013-1.0	design response	OPEN
BW-04: AI as Instrument	IP-BW-04-261013-1.0	design response	OPEN

Vektor Commercial (11)

Vektor commercial and evaluation documents.

DOCUMENT	REFERENCE	ROLE	ACCESS
Vektor At a Glance	IP-AAG-261013-1.0	start here	OPEN
Vektor Brand Story	IP-BST-261013-1.0	point of view	OPEN
Vektor Platform Brochure	IP-BRO-261013-1.0	platform overview	OPEN
STOP. Don't Read Everything... Yet.	IP-DDG-261013-1.0	complete map	OPEN
Vektor FAQ	IP-FAQ-261013-1.0	start here	REGISTER
What Vektor Is Not	IP-WVIN-261013-1.0	risk and controls	OPEN
Why Not the Incumbents?	IP-WNIC-261013-1.0	point of view	OPEN
Why Vektor	IP-WVK-261013-1.0	point of view	OPEN
One Platform, Three Delivery Models	IP-TDM-261013-1.0	implementation	REGISTER

DOCUMENT	REFERENCE	ROLE	ACCESS
Reference Output — SGX Equity Mandate	IP-REF-261013-1.0	core evidence	OPEN
Reference Output — SGX · NASDAQ · LSE · 21 May 2026	IP-REF-MM-261013-1.0	core evidence	REGISTER

Vektor White Papers (14)

The Vektor research series: 13 papers plus the series index.

DOCUMENT	REFERENCE	ROLE	ACCESS
WP-Index · Research Series Index	IP-WP-IDX-261013-1.0	complete map	REGISTER
WP-01: Quantitative Portfolio Construction	IP-WP-QPC-261013-1.0	methodology	REGISTER
WP-02: Signal Optimisation	IP-WP-SIG-261013-1.0	methodology	REGISTER
WP-03: Capital Allocation	IP-WP-CAP-261013-1.0	methodology	OPEN
WP-04: Indicator Selection	IP-WP-TIS-261013-1.0	methodology	REGISTER
WP-05: Multi-Currency	IP-WP-FX-261013-1.0	methodology	REGISTER
WP-06: Audit and Compliance	IP-WP-AUD-261013-1.0	risk and controls	OPEN
WP-07: Technical Architecture	IP-WP-ARCH-261013-1.0	implementation	REGISTER
WP-08: AI and ML Philosophy	IP-WP-AIML-261013-1.0	risk and controls	REGISTER
WP-09: Risk and Limitation Disclosure	IP-WP-RISK-261013-1.0	risk and controls	OPEN
WP-10: Evaluating Performance	IP-WP-PERF-261013-1.0	interpretation framework	OPEN
WP-11: Signal Robustness Architecture — Why walk-forward validation was considered and discarded	IP-WP-ROB-261013-1.0	methodology	REGISTER
WP-12: Rebalancing: Drift Thresholds	IP-WP-REB-261013-1.0	implementation	OPEN
WP-13: Portfolio Valuation Methodology	IP-WP-VAL-261013-1.0	methodology	OPEN

Other documents (8)

DOCUMENT	REFERENCE	ROLE	ACCESS
First 90 Days	IP-F90-261013-1.0		CONTROLLED
Mutual Non-Disclosure Agreement	IP-NDA-261013-1.0		CONTROLLED
Proof Partners Programme	IP-PPR-261013-1.0		CONTROLLED
Workflow Integration Guide	IP-WIG-261013-1.0		CONTROLLED
Alloy Partners Programme	IP-ALP-261013-1.0		CONTROLLED
Vektor Operational Walkthrough	IP-OW-261013-1.0		CONTROLLED
Vektor OpenWealth Integration: Commercial Overview	IP-OWC-261013-1.0		CONTROLLED
Proof Partners Agreement	IP-PPA-261013-1.0		CONTROLLED

6. Formal partner or institutional diligence: the full sequence

For a formal partner or institutional review, read in this order. Controlled documents are listed in their place in the sequence; they are available to you under the access arrangement shown. For a partner working through the full suite for the first time. Each step builds on the previous one.

STEP	DOCUMENT	WHAT IT GIVES YOU	ACCESS
1	Vektor At a Glance	Start here: Establish the platform's proposition and the problem it solves, in two minutes.	OPEN. Download now
2	Vektor Platform Brochure	The platform in full: Understand the full workflow and platform capability.	OPEN. Download now
3	Why Vektor	The commercial argument: Evaluate the commercial argument and the Proof Partners summary. The next step, the Proof Partners programme, is available after a mutual NDA.	OPEN. Download now
4	Proof Partners Programme	The programme: Understand the full programme structure before entering due diligence.	CONTROLLED. Available after a mutual NDA.
5	One Platform, Three Delivery Models (recommended)	Delivery models and data residency: Understand the commercial channel architecture and data residency framework before detailed due diligence.	REGISTER. One free registration

STEP	DOCUMENT	WHAT IT GIVES YOU	ACCESS
6	WP-01: Quantitative Portfolio Construction	The methodology foundation: Understand the quantitative methodology foundation.	REGISTER. One free registration
7	WP-09: Risk and Limitation Disclosure	Risk, with full information: Assess platform risk with full information before evaluating outputs.	OPEN. Download now
8	WP-10: Evaluating Performance	The vocabulary of evaluation: Acquire the vocabulary to evaluate strategy outputs.	OPEN. Download now
9	WP-06: Audit and Compliance	Governance and audit: Review governance and the audit trail. The next step needs one free registration.	OPEN. Download now
10	WP-08: AI and ML Philosophy	AI governance: Assess AI governance and regulatory alignment.	REGISTER. One free registration
11	WP-07: Technical Architecture	Technical due diligence: Technical due diligence: infrastructure and integration. The next step, the Workflow Integration Guide, is available after a mutual NDA.	REGISTER. One free registration
12	Workflow Integration Guide	Fit with your workflow: Understand how Vektor fits your existing workflow.	CONTROLLED. Available after a mutual NDA.
13	WP-02: Signal Optimisation (optional)	Deep methodology: signal optimisation: Deep methodology review, as required.	REGISTER. One free registration
14	WP-03: Capital Allocation (optional)	Deep methodology: capital allocation: Deep methodology review, as required. The next step needs one free registration.	OPEN. Download now
15	WP-04: Indicator Selection (optional)	Deep methodology: indicator selection: Deep methodology review, as required.	REGISTER. One free registration
16	WP-05: Multi-Currency (optional)	Deep methodology: multi-currency: Deep methodology review, as required.	REGISTER. One free registration
17	WP-11: Signal Robustness Architecture — Why walk-forward validation was considered and discarded (optional)	Deep methodology: signal robustness: Deep methodology review, as required. The next step, the Mutual NDA, is available on request.	REGISTER. One free registration
18	Mutual Non-Disclosure Agreement	Confidentiality terms: Establish confidentiality terms for detailed commercial discussions.	CONTROLLED. Sent on request by the founding team: this is the mutual NDA that governs access to the other controlled documents.

7. Ask, browse, and where to go next

- Ask the Puppy. Ask the Puppy gives a direct, factual answer to a specific question and points you to the right document.
- Browse everything. The Documents page lists the whole library by series, with each document's access, and lets you share the open ones.

When you are ready to talk:

- Become a Proof Partner
- Become an Alloy Partner

instrument price

You've reached the end of this one — here's everything else

DON'T TRUST US...

...of course you have questions

Read, challenge and decide for yourself

You were just reading **STOP. Don't Read Everything... Yet..** Vektor Commercial ·
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RECOMMENDED, WHICHEVER SERIES YOU'RE IN

UNDERSTAND
IP-WVK-261013-1.0

Why Vektor

The commercial
argument for Vektor

● OPEN

EXAMINE
IP-REF-261013-1.0

SGX Equity Mandate

A worked example on an
SGX mandate

● OPEN

IMPLEMENT
IP-F90-261013-1.0

First 90 Days

Shared on request, under
NDA

■ CONTROLLED

CHALLENGE
IP-WNIC-261013-1.0

Why Not the Incumbents?

Each serious alternative,
assessed

● OPEN

8
documents
UNDERSTAND

7
documents
IMPLEMENT

17
documents
EXAMINE

18
documents
CHALLENGE

FIND YOUR PATH



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